

Analysts Briefing 1st Quarter 2012

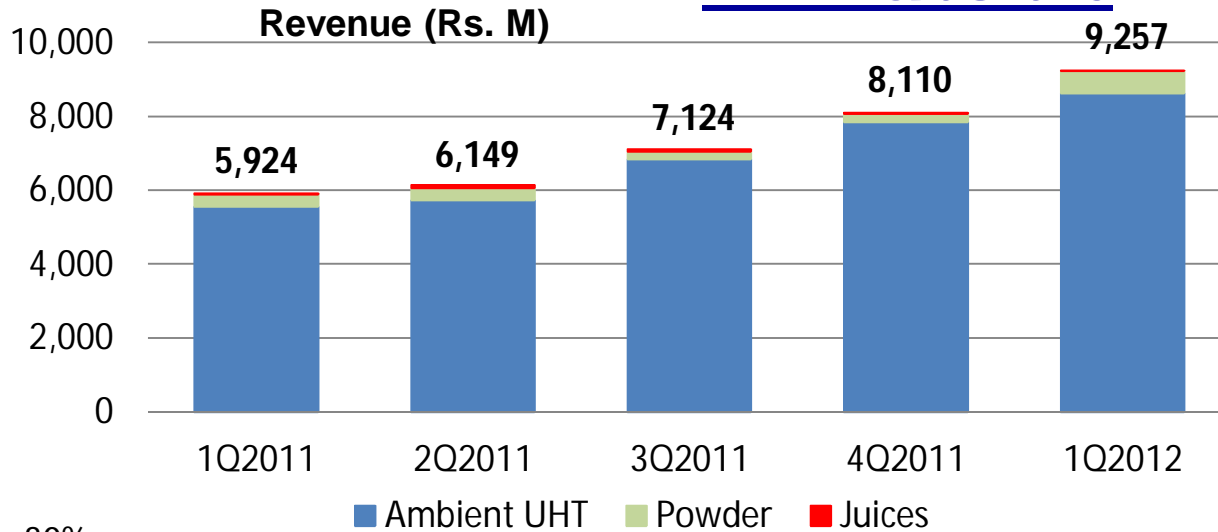
April 20, 2012



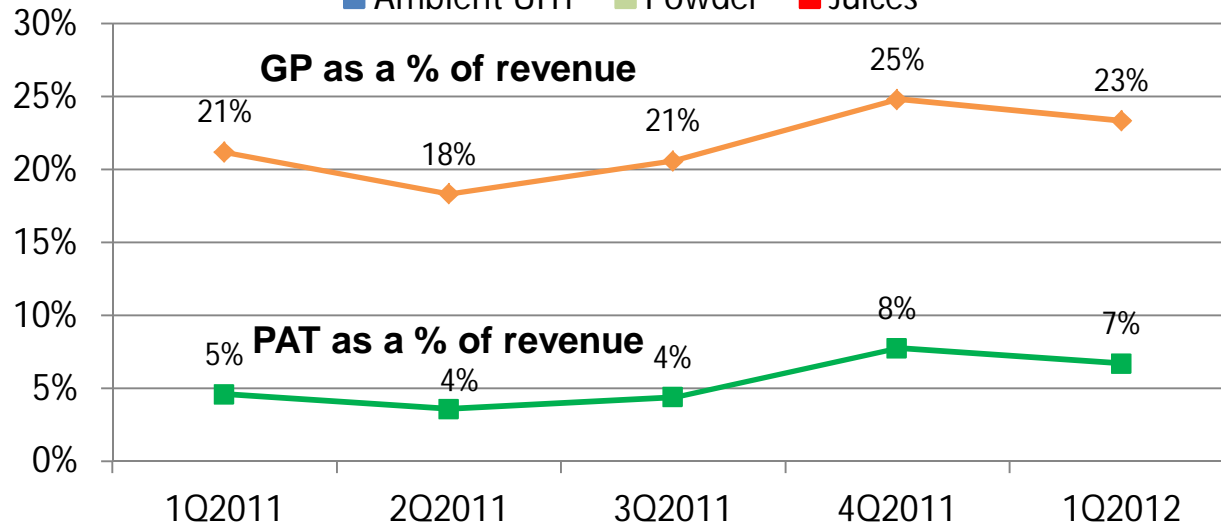
Analysts Briefing – Business Update



DAIRY & JUICES



1Q2011 vs. 1Q2012	
Ambient UHT Volume Growth	39%
Ambient UHT Value Growth	54%
Ambient UHT Mkt share Q1 - 2012	44%
Powder Value Growth	3%
Juices Value Growth	(38%)

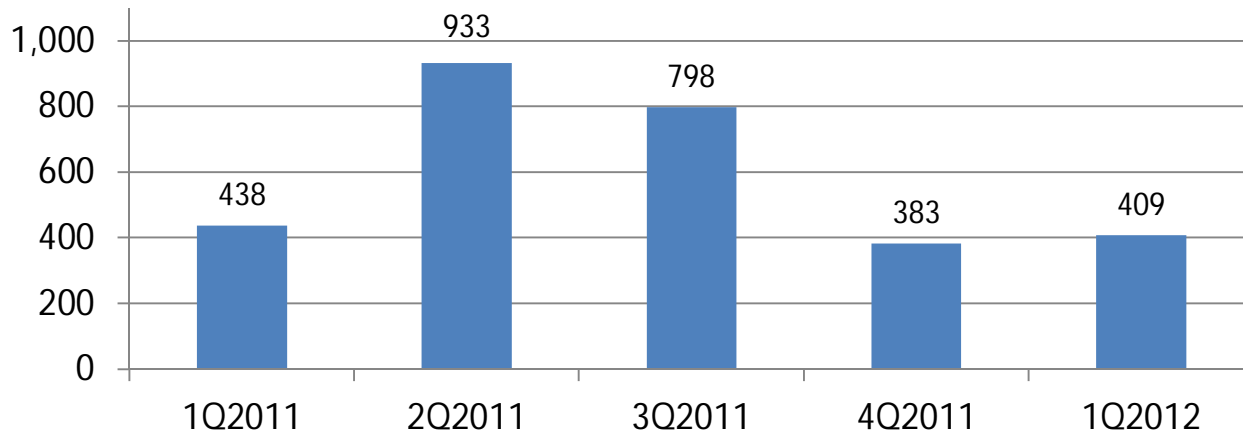


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ICE CREAM

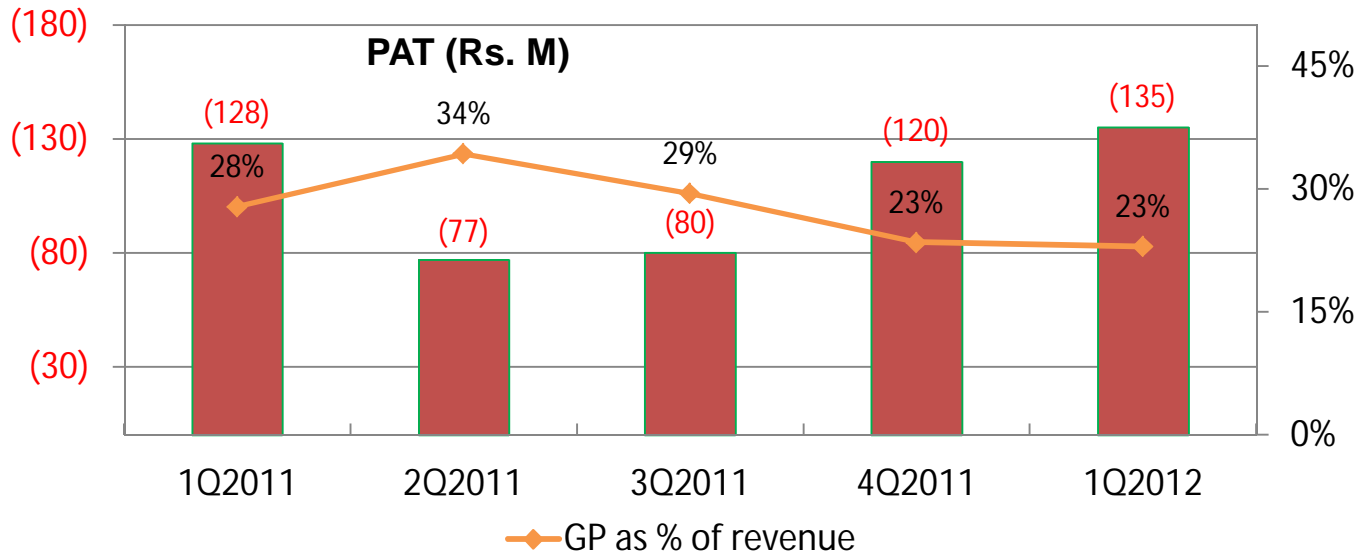
Revenue (Rs. M)



IQ2011 vs. 1Q2012

Volume Growth	(19%)
Value Growth	(7%)

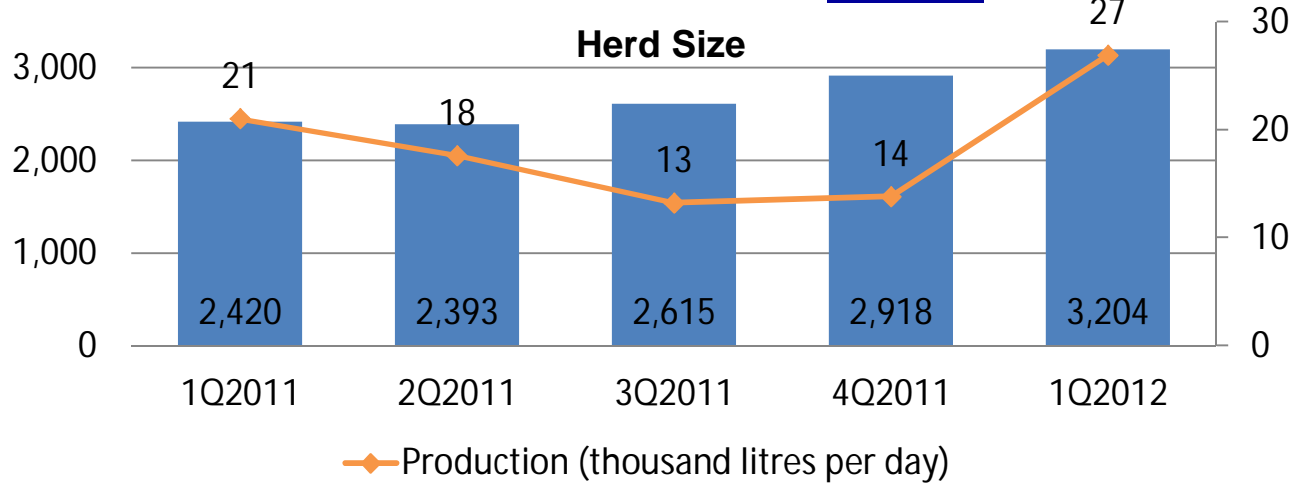
PAT (Rs. M)



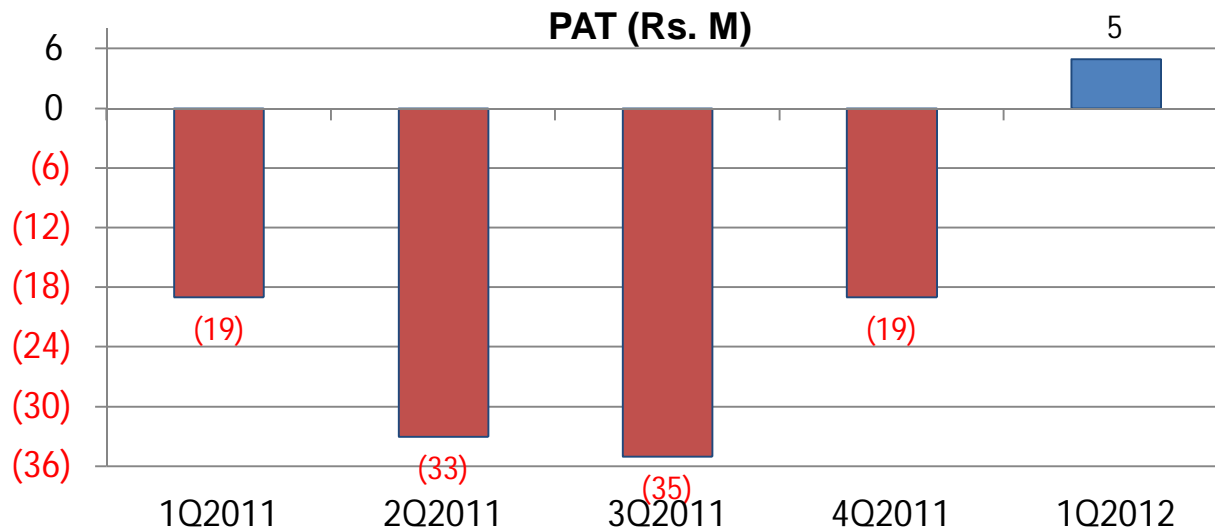
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FARM



Herd size grew by 10% from 4Q2011



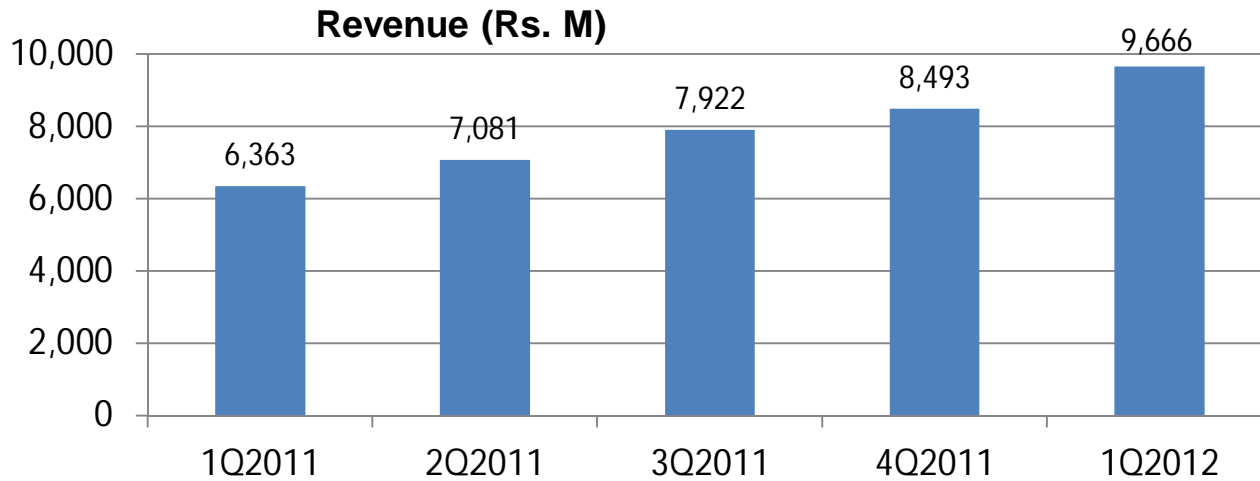
Achieved profit after tax in 1Q2012



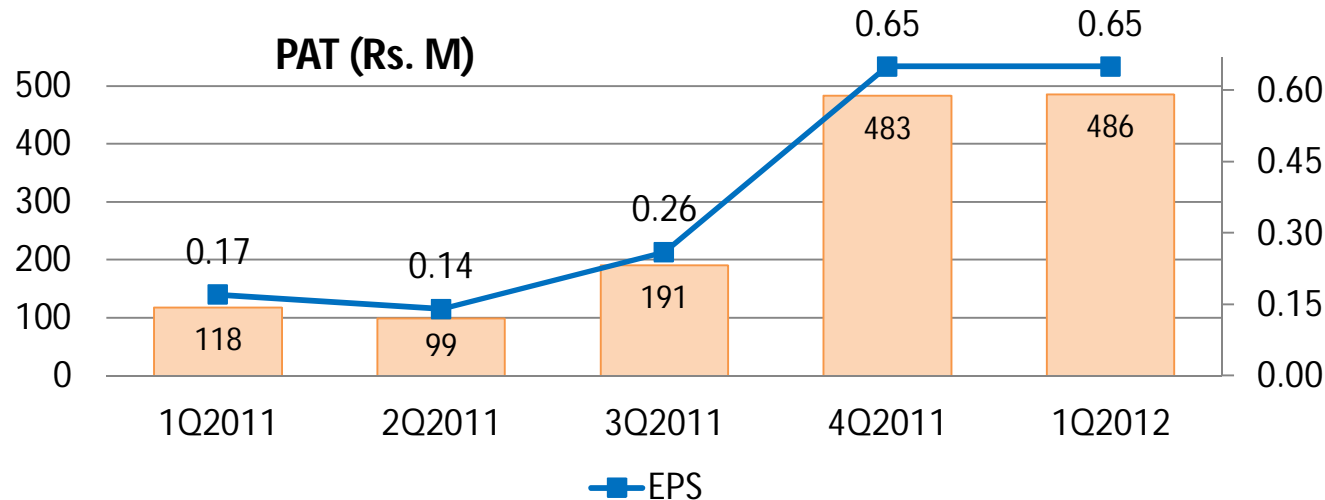
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OVERALL BUSINESS



52% growth from 1Q2011



In 4Q2011, PAT included gain on sale of EFSL



THANK YOU

