



engro foods

April 20, 2015

The General Manager
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi
Fax: 111-573-329

The Secretary
Lahore Stock Exchange (Guarantee) Ltd.
19, Khayabane Aiwane Iqbal
Lahore-54000
Fax: (042) 3636 8485

The Secretary
Islamabad Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Blue Area
Islamabad
Fax: (051) 111-473-329

FINANCIAL RESULTS FOR THE PERIOD ENDED MARCH 31, 2015
STANDALONE AND CONSOLIDATION

Dear Sirs

We have to inform you that the Board of Directors of the Company, in their meeting held on April 20, 2015 at 5th floor, The Harbour Front Building, Block 4, Clifton, Karachi, reviewed the unaudited standalone and consolidated financial results for the period ended March 31st 2015 and recommended the following:

Interim Cash Dividend	Nil
Bonus / Right Shares	Nil

The unaudited standalone and consolidated financial results for the period ended March 31st 2015 are enclosed.

Very Sincerely


FAIZ CHAPRA
Company Secretary
Encl: As above

Engro Foods Limited

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ENGRO FOODS LIMITED
CONDENSED INTERIM PROFIT AND LOSS ACCOUNT (UNAUDITED)
FOR THE QUARTER ENDED MARCH 31, 2015

(Amounts in thousand except for earnings per share)

	Quarter ended March 31, 2015	Quarter ended March 31, 2014
	Rupees	
Net sales	12,576,372	10,036,868
Cost of sales	(9,141,583)	(7,997,663)
Gross profit	3,434,789	2,039,205
Distribution and marketing expenses	(1,249,981)	(1,063,761)
Administrative expenses	(325,655)	(378,503)
Other operating expenses	(124,927)	(40,377)
Other income	92,481	11,176
Operating profit	1,826,707	567,740
Finance costs	(266,658)	(253,049)
Profit before taxation	1,560,049	314,691
Taxation	(491,142)	(95,274)
Profit for the period	1,068,907	219,417
Earnings per share - basic and diluted	1.39	0.29
Unappropriated profit brought forward	2,710,013	1,821,182
Unappropriated profit	3,778,920	2,040,599

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ENGRO FOODS LIMITED
CONSOLIDATED CONDENSED INTERIM PROFIT AND LOSS ACCOUNT (UNAUDITED)
FOR THE QUARTER ENDED MARCH 31, 2015

(Amounts in thousand except for earnings per share)

	Quarter ended March 31, 2015	Quarter ended March 31, 2014
	Rupees	
Net sales	12,576,372	10,168,241
Cost of sales	(9,141,583)	(8,106,581)
Gross profit	3,434,789	2,061,660
Distribution and marketing expenses	(1,249,981)	(1,074,299)
Administrative expenses	(325,655)	(413,894)
Other operating expenses	(124,940)	(42,793)
Other income	92,497	11,176
Operating profit	1,826,710	541,850
Finance costs	(266,820)	(256,497)
Profit before taxation	1,559,890	285,353
Taxation	(491,142)	(95,274)
Profit for the period	1,068,748	190,079
Earnings per share - basic and diluted	1.39	0.25
Unappropriated profit brought forward	3,348,470	2,480,594
Unappropriated profit	4,417,218	2,670,673

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